

NOTICE AND PROOF OF CLAIM FOR DISABILITY BENEFITS

CLAIMANT: READ THE FOLLOWING INSTRUCTIONS CAREFULLY

- 1. USE THIS FORM IF YOU BECOME SICK OR DISABLED WHILE EMPLOYED OR IF YOU BECOME SICK OR DISABLED WITHIN FOUR (4) WEEKS AFTER TERMINATION OF EMPLOYMENT. USE GREEN CLAIM FORM DB-300 IF YOU BECOME SICK OR DISABLED AFTER HAVING BEEN UNEMPLOYED MORE THAN FOUR (4) WEEKS.
2. YOU MUST COMPLETE ALL ITEMS OF PART A - THE "CLAIMANT'S STATEMENT." BE ACCURATE. CHECK ALL DATES.
3. BE SURE TO DATE AND SIGN YOUR CLAIM (SEE ITEM 12). IF YOU CANNOT SIGN THIS CLAIM FORM, YOUR REPRESENTATIVE MAY SIGN IT IN YOUR BEHALF. IN THAT EVENT, THE NAME, ADDRESS AND REPRESENTATIVE'S RELATIONSHIP TO YOU SHOULD BE NOTED UNDER THE SIGNATURE.
4. DO NOT MAIL THIS CLAIM UNLESS YOUR HEALTH CARE PROVIDER COMPLETES AND SIGNS PART B - "THE HEALTH CARE PROVIDER'S STATEMENT."
5. YOUR COMPLETED CLAIM SHOULD BE MAILED WITHIN THIRTY (30) DAYS AFTER YOU BECOME SICK OR DISABLED TO YOUR LAST EMPLOYER OR YOUR LAST EMPLOYER'S INSURANCE CARRIER.
6. MAKE A COPY OF THIS COMPLETED FORM FOR YOUR RECORDS BEFORE YOU SUBMIT IT.

PART A - CLAIMANT'S STATEMENT (Please print or Type ) ANSWER ALL QUESTIONS

- 1. My name is First Middle Last Social Security Number
2. My address is Number Street City or Town State Zip Code Apt. No.
3. Tel. No. 4. My age is 5. Married (Check one) Yes No
6. My disability is (if injury, also state how, when and where it occurred)
7. I became disabled on Month Day Year a. I worked on that day Yes No
b. I have since worked for wages or profit Yes No If "Yes," give dates
8. Give name of last employer. If more than one employer during the last eight (8) weeks, name all employers.

Table with 5 columns: EMPLOYER'S BUSINESS NAME, BUSINESS ADDRESS, TELEPHONE NO., DATES OF EMPLOYMENT (FROM Mo. Day Yr., THROUGH Mo. Day Yr.), and AVERAGE WEEKLY WAGES (Include Bonuses, Tips, Commissions, Reasonable Value of Board, Rent, etc.)

- 9. My job is or was Occupation Name of Union and Local Number, if Member
10. For the period of disability covered by this claim
a. Are you receiving wages, salary or separation pay: Yes No
b. Are you receiving or claiming:
(1) Workers' compensation for work-connected disability Yes No
(2) Unemployment Insurance Benefits Yes No
(3) Damages for personal injury Yes No
(4) Benefits under the Federal Social Security Act for long-term disability Yes No
IF "YES" IS CHECKED IN ANY OF THE ITEMS IN 10a OR 10b, COMPLETE THE FOLLOWING:
I have received claimed from for the period to
11. I have received disability benefits for another period or periods of disability within the 52 weeks immediately before my present disability began Yes No
If "Yes," fill in the following: I have been paid by From To
12. I have read the instructions above. I hereby claim Disability Benefits and certify that for the period covered by this claim I was disabled; and that the foregoing statements, including any accompanying statements, are to the best of my knowledge true and complete.

ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD PRESENTS, CAUSES TO BE PRESENTED, OR PREPARES WITH KNOWLEDGE OR BELIEF THAT IT WILL BE PRESENTED TO OR BY AN INSURER, OR SELF-INSURER, ANY INFORMATION CONTAINING ANY FALSE MATERIAL STATEMENT OR CONCEALS ANY MATERIAL FACT SHALL BE GUILTY OF A CRIME AND SUBJECT TO SUBSTANTIAL FINES AND IMPRISONMENT.

Claim signed on Date Claimant's Signature
If signed by other than claimant, print below: name, address, and relationship of representative.

IF YOU HAVE ANY QUESTIONS ABOUT CLAIMING DISABILITY BENEFITS, CONTACT THE NEAREST OFFICE OF THE NYS WORKERS' COMPENSATION BOARD, OR WRITE TO: WORKERS' COMPENSATION BOARD, DISABILITY BENEFITS BUREAU, 100 BROADWAY-MENANDS, ALBANY, NY 12241
SI TIENE DUDAS RELACIONADAS CON LA RECLAMACION DE BENEFICIOS POR INCAPACIDAD, COMUNIQUESE CON LA OFICINA MAS CERCANA DE LA JUNTA DE COMPENSACION OBRERA DE NUEVA YORK, O ESCRIBA A: WORKERS' COMPENSATION BOARD, DISABILITY BENEFITS BUREAU, 100 BROADWAY-MENANDS, ALBANY, NY 12241

HEALTH CARE PROVIDER MUST COMPLETE PART B ON REVERSE

# NOTICE AND PROOF OF CLAIM FOR DISABILITY BENEFITS

**IMPORTANT: USE THIS FORM ONLY WHEN THE CLAIMANT BECOMES SICK OR DISABLED WHILE EMPLOYED OR BECOMES SICK OR DISABLED WITHIN FOUR (4) WEEKS AFTER TERMINATION OF EMPLOYMENT. OTHERWISE USE GREEN CLAIM FORM DB-300.**

**PART B - HEALTH CARE PROVIDER'S STATEMENT (Please Print or Type)**

**THE HEALTH CARE PROVIDER'S STATEMENT MUST BE FILLED IN COMPLETELY AND THE FORM MAILED TO THE INSURANCE CARRIER OR SELF-INSURED EMPLOYER, OR RETURNED TO THE CLAIMANT WITHIN SEVEN DAYS OF THE RECEIPT OF THE FORM.** For item 7d, give approximate date. Make some estimate. If disability is caused by or arising in connection with pregnancy, enter estimated delivery date under "Remarks."

1. Claimant's Name ..... 2. Age..... 3.  male  female
4. Diagnosis/Analysis ..... Diagnosis Code .....
- a. Claimant's Symptoms.....
- b. Objective Findings.....
5. Claimant hospitalized?  Yes  No From..... To ..... CPT Code.....
6. Operation indicated?  Yes  No a. Type..... b. Date.....
7. Enter dates for the following:
- | Month | Day | Year |
|-------|-----|------|
|       |     |      |
|       |     |      |
|       |     |      |
|       |     |      |
- a. Date of your first treatment for this disability.....
- b. Date of your most recent treatment for this disability.....
- c. Date claimant was unable to work because of this disability.....
- d. Date claimant will be able to perform usual work .....  
*(Even if considerable question exists, estimate date. Avoid use of terms, such as unknown or undetermined.)*
8. In your opinion, is this disability the result of injury arising out of and in the course of employment or occupational disease?  
 Yes  No If "Yes," has form C-4 been filed with the Workers' Compensation Board?  Yes  No
- Remarks: **(attach additional sheet, if necessary)** .....  
*(If disability is pregnancy related, please enter estimated delivery date.)*

I affirm that	<input type="checkbox"/> Chiropractor	<input type="checkbox"/> Physician	<input type="checkbox"/> Psychologist	Licensed in the State of	License Number
I am a	<input type="checkbox"/> Dentist	<input type="checkbox"/> Podiatrist	<input type="checkbox"/> Nurse-Midwife		

ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD PRESENTS, CAUSES TO BE PRESENTED, OR PREPARES WITH KNOWLEDGE OR BELIEF THAT IT WILL BE PRESENTED TO OR BY AN INSURER, OR SELF-INSURER, ANY INFORMATION CONTAINING ANY FALSE MATERIAL STATEMENT OR CONCEALS ANY MATERIAL FACT SHALL BE GUILTY OF A CRIME AND SUBJECT TO SUBSTANTIAL FINES AND IMPRISONMENT.

Health Care Provider's Signature ..... Date .....

Health Care Provider's Name **(Please print.)** ..... Tel. No. ....

Office Address .....  
Number Street City or Town State Zip Code

**Employer's Statement**

Employee's Full Name *(as shown on Social Security card)*: ..... Policy Number: .....

Employee's Address: ..... S.S. Number: .....

Employee's Occupation: ..... Date of Birth: .....

Is employee a Union member?  Yes  No Date employed: .....  Full Time  Part Time

If "Yes," is employee eligible for Union benefits?  Yes  No Check days normally worked:

Mon.	Tues.	Wed.	Thurs.	Fri.	Sat.	Sun.
------	-------	------	--------	------	------	------

If Part Time, give particulars: .....

Date employee last worked: .....

Date employee returned to work: .....

Were wages continued during disability?  Yes  No

Were wages **Sick** pay?  Yes  No From: ..... To: .....

Were wages **Vacation** pay?  Yes  No From: ..... To: .....

Is reimbursement requested?  Yes  No

Is disability due to job?  Yes  No

If "Yes," has a compensation claim been filed?  Yes  No

Indicate Weekly Value of Board, Lodging and Tips: .....

Employer's Name: .....

Employer's Identification No.: .....

**Is employee enrolled in a Hartford Long Term Disability Plan?**  
 Yes  No If "Yes," effective date: .....

EARNINGS 8 WEEKS PRIOR TO DISABILITY (Including the week in which the disability began)				
Month	Day	Year	No. Days Worked	Amount
<b>Total</b>				

**Based on the employer/employee premium contributions made over the last 3 years, what percentage of the Weekly Disability \_\_\_\_\_ % LTD \_\_\_\_\_ % benefit is considered taxable? (See Section 7 of IRS Publication 15-A for information on determining the taxable percentage.) If blank, we will assume the benefit is 100% taxable.**

Is this employee currently covered by Social Security?  Yes  No If "No," state grounds for exemption: .....

Address: ..... Telephone No.: .....

Signed by: ..... Title: ..... Date: .....